

PATIENT NAME: _____

PRIMARY INSURANCE INFORMATION/VERIFICATION

<input type="checkbox"/> Workers Compensation	<input type="checkbox"/> Auto/No Fault	<input type="checkbox"/> Medicare	<input type="checkbox"/> BC/BS	<input type="checkbox"/> Commercial	<input type="checkbox"/> Other
Date of Injury _____			Was injury related to accident? <input type="checkbox"/> Yes <input type="checkbox"/> No		
Insurance Company _____					
Policy/Claim # _____			Group # _____		
Case Manager _____					
Insurance Billing Address _____					
City _____		State _____		Zip Code _____	
Telephone: (____) _____ - _____			Fax: (____) _____ - _____		
Effective Date _____			Maximum # of Visits _____ / _____		
PRECERT REQUIRED <input type="checkbox"/> Yes <input type="checkbox"/> No			REFERRAL REQUIRED <input type="checkbox"/> Yes <input type="checkbox"/> No		
% Coverage _____		Co-Pay _____		In Network _____ Out of Network _____	
Deductible _____		Amount Met _____		Out of Pocket _____	
Authorization # _____			Start Date _____ End Date _____		
Comments _____					
Spoke with _____			Date _____		

SECONDARY INSURANCE INFORMATION/VERIFICATION

<input type="checkbox"/> Workers Compensation	<input type="checkbox"/> Auto/No Fault	<input type="checkbox"/> Medicare	<input type="checkbox"/> BC/BS	<input type="checkbox"/> Commercial	<input type="checkbox"/> Other
Date of Injury _____			Was injury related to accident? <input type="checkbox"/> Yes <input type="checkbox"/> No		
Insurance Company _____					
Policy/Claim # _____			Group # _____		
Case Manager _____					
Insurance Billing Address _____					
City _____		State _____		Zip Code _____	
Telephone: (____) _____ - _____			Fax: (____) _____ - _____		
Effective Date _____			Maximum # of Visits _____ / _____		
PRECERT REQUIRED <input type="checkbox"/> Yes <input type="checkbox"/> No			REFERRAL REQUIRED <input type="checkbox"/> Yes <input type="checkbox"/> No		
% Coverage _____		Co-Pay _____		In Network _____ Out of Network _____	
Deductible _____		Amount Met _____		Out of Pocket _____	
Authorization # _____			Start Date _____ End Date _____		
Comments _____					
Spoke with _____			Date _____		

RM Health Services, Inc.
dba Purcellville Orthopedic Physical Therapy
125 Hirst Road, Suite 1A
Purcellville, VA 20132
540-751-1970 fax 540-751-1971
www.rmhealthservices.com

Patient Registration and Consent for Medical Treatment

1. **Consent for Health Care Services:** I authorize consent for medical treatment at Purcellville Orthopedic Physical Therapy.
2. **Authorization for Release or Information:** Purcellville Orthopedic Physical Therapy may release information from my medical records to any health care provider involved in my care and treatment. Purcellville Orthopedic Physical Therapy may also release information from my medical records to any person or organization liable for all or part of my charges, such as my insurance carrier, any third-party payer, the Medicare programs, and my employer's workers' compensation carrier. I acknowledge that upon the disclosure of medical record information to an insurance company or other payer pursuant to this authorization, Purcellville Orthopedic Physical Therapy is no longer responsible for the confidentiality of any information known or possessed by the payer.
3. **Financial Agreement:** I understand that there is no guarantee of payment from any insurance company or other payer. I agree to pay all charges for the services provided by Purcellville Orthopedic Physical Therapy, *which are not paid*, by my health insurance or other payer. All charges are due and payable when I receive the bill. If Payment is not made within 90 days from the date the bill was mailed from Purcellville Orthopedic Physical Therapy, I understand that a delinquent charge of interest rate of 18% may be added to my bill. I agree to pay all reasonable legal expenses necessary for the collection of any debt. I understand that any credit or refund that I may be owed will be forwarded to the address on file with Purcellville Orthopedic Physical Therapy. I understand that I am responsible for a \$25.00 returned check fee in addition to any other associated bank charges.
4. **Preauthorization Requirements:** I accept the responsibility to obtain all referrals or preauthorizations and to comply with all requirements of any insurance or medical coverage plan upon which I am relying for medical coverage of Purcellville Orthopedic Physical Therapy charges.
5. **Assignment for Direct Payment:** I authorize that payment of any insurance (including auto insurance and health-care insurance) benefits for health care services or goods may be made directly to Purcellville Orthopedic Physical Therapy charges not paid.
6. **Charge for No Show/Cancellation without 24-hour notice:** I understand that 24-hour notice is required for canceling an appointment, and I will be charged a \$25.00 fee for any missed appointment without required notification. I also understand that I will be responsible for this charge and that my insurance company will not be billed for that day.

I acknowledge that:

- I have read this form and understand its contents.
- I am the patient, or person duly authorized either by the patient or otherwise, to sign this agreement, consent to, and accept its terms.
- I am responsible for all payments and/or co-payments that are due at the time of service.
- I have received a copy of Purcellville Orthopedic Physical Therapy HIPAA Policy.

Signature of Patient or Legally Responsible Person

Name (PRINT)

Relationship/Reason Why Patient is Unable to Sign

Date

INSURANCE WAIVER

I understand that if Purcellville Orthopedic Physical Therapy is not an in-network participating provider for my insurance company. I agree to pay all charges and will submit on my own for reimbursement of any charges from my insurance company.

Signature of Patient or Legally Responsible Person Name (PRINT)

Relationship/Reason Why Patient is Unable to Sign Date

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Provider Notice of Privacy Practices

THIS NOTICE DESCRIBES HOW MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION. PLEASE REVIEW IT CAREFULLY!

Key Issues

Uses and Disclosures: We use health information about you for treatment, to obtain payment for treatment, for administrative purposes, and to evaluate the quality of care that you receive. Continuity of care is part of treatment and your records may be shared with other providers to whom you are referred. We may use or disclose identifiable health information about you without your authorization in several situations, but beyond those situations, we ask for your written authorization before using or disclosing any identifiable health information about you.

Your Rights: In most cases, you have the right to look at or get a copy of health information about you. If you request copies, we will charge you only normal photocopy fees. You also have the right to receive a list of certain types of disclosures of your information that we made. If you believe that information in your records is incorrect, you have the right to request that we correct the existing information.

Our Legal Duty: We are required by law to protect the privacy of your information, provide this notice about our information practices, follow the information practices that are described in this notice and seek your acknowledgement of receipt of this notice. Before we make a significant change in our policies, we will change our notice and post the new notice in the waiting area. You can also request a copy of our notice at any time. For more information about our privacy practices, contact the person below.

Complaints: If you are concerned that we have violated your privacy rights, or you disagree with a decision we made about access to your records, you may contact the person listed below. You also may send a written complaint to the US Department of Health and Human Services. The person listed below can provide you with the appropriate address upon request.

If you have any questions or complaints, Please contact:

Owner – Richard Mead, PT
125 Hirst Road, Suite 1A
Purcellville, VA 20132
540-751-1970
rcmpt@comcast.net

Further Details

1. Uses and Disclosures of Protected Health Information

Following are examples of the types of uses and disclosures of your protected health care information that the provider is permitted to make. These examples are not meant to be exhaustive, but to describe the types of uses and disclosures.

Treatment: We will use and disclose your protected health information to provide, coordinate, or manage your health care and any related services. For example, your protected health information may be provided to a doctor to whom you have been referred to ensure that the doctor has the necessary information to diagnose or treat you.

Payment: Your protected health information will be used, as needed, in activities related to obtaining payment for your health care services. For example, obtaining approval for a hospital stay may require that your relevant protected health information be disclosed to your health insurance company or governmental plan to obtain approval for the hospital admission.

Healthcare Operations: We may use or disclose, as-needed, your protected health information in order to support our business activities. For example, when we review employee performance, we may need to look at what an employee has documented in your medical record.

Business Associates: We may share your protected health information with a third party 'business associate' that performs various activities (e.g., billing, transcription services). Whenever an arrangement between us and a business associate involves the use or disclosure of your protected health information, we will have a written contract that contains terms that will protect the privacy of your protected health information.

Marketing: We may use or disclose certain health information in the course of providing you with information about treatment alternatives, health-related services, or fund-raising. You may contact us to request that these materials not be sent to you.

Written Authorization

Other uses and disclosures of your protected health information will be made only with your written authorization, unless otherwise permitted or required by law as described below. You may revoke your authorization, at any time, in writing.

Opportunity to Object

We may use and disclose your protected health information in the following instances. You have the opportunity to object. If you are not present or able to object, then your provider may, using professional judgment, determine whether the disclosure is in your best interest.

Facility Directories: Unless you object, we will use and disclose in our facility directory your name, the location at which you are receiving care, your condition (in general terms), and your religious affiliation. All of this information, except religious affiliation, will be disclosed to people that ask for you by name. Members of the clergy will be told your religious affiliation.

Others Involved in Your Healthcare: Unless you object, we may disclose to a member of your family, a relative, a close friend or any other person you identify, your protected health information that directly relates to that person's involvement in your health care.

Emergencies: In an emergency treatment situation, we will provide you a Notice of Privacy Practices as soon as reasonably practicable after the delivery of treatment.

Communication Barriers: We may use and disclose your protected health information if we have attempted to obtain acknowledgement from you of our Notice of Privacy Practices but have been unable to do so due to substantial communication barriers and we determine, using professional judgment, that you would agree.

Without Opportunity to Object

We may use or disclose your protected health information in the following situations without your authorization or opportunity to object:

Public Health: for public health purposes to a public health authority or to a person who is at risk of contracting or spreading your disease.

Health Oversight: to a health oversight agency for activities authorized by law, such as audits, investigations, and inspections.

Abuse or Neglect: to an appropriate authority to report child abuse or neglect, if we believe that you have been a victim of abuse, neglect, or domestic violence.

Food and Drug Administration: as required by the Food and Drug Administration to track products.

Legal Proceedings: in the course of legal proceedings.

Law Enforcement: for law enforcement purposes, such as pertaining to victims of a crime or to prevent a crime.

Coroners, Funeral Directors, and Organ Donation: for the coroner, medical examiner, or funeral director to perform duties authorized by law and for organ donation purposes.

Research: to researchers when their research has been approved by an Institutional Review Board or Privacy Board.

Soldiers, Inmates, and National Security: to military supervisors of Armed Forces personnel or to custodians of inmates, as necessary. Preserving national security may also necessitate disclosure of protected health information.

Workers' Compensation: to comply with workers' compensation laws.

Compliance: to the Department of Health and Human Services to investigate our compliance.

In general, we may use or disclose your protected health information as required by law and limited to the relevant requirements of the law.

2. Your Rights

You have the right to:

inspect and copy your protected health information. However, we may refuse to provide access to certain psychotherapy notes or information for a civil or criminal proceeding.

request a restriction of your protected health information. You may ask us not to use or disclose certain parts of your protected health information for treatment, payment or healthcare operations. You may also request that information not be disclosed to family members or friends who may be involved in your care. Your request must state the specific restriction requested and to whom you want the restriction to apply. We are not required to agree to a restriction that you may request, but if we do agree, then we must act accordingly.

request to receive confidential communications from us by alternative means or at an alternative location. We will accommodate reasonable requests. We may also condition this accommodation by asking you for information as to how payment will be handled or specification of an alternative address or other method of contact. We will not request an explanation from you as to the basis for the request.

ask us to amend your protected health information. You may request an amendment of protected health information about you. If we deny your request for amendment, you have the right to file a statement of disagreement with us, and your medical record will note the disputed information.

receive an accounting of certain disclosures we may have made. This right applies to disclosures for purposes other than treatment, payment or healthcare operations. It excludes disclosures we may have made to you, for a facility directory, to family members or friends involved in your care, or for notification purposes. You have the right to receive specific information regarding these disclosures. The right to receive this information is subject to certain exceptions, restrictions and limitations.

obtain a paper copy of this notice from us, upon request, even if you have agreed to accept this notice electronically.

Acknowledgement of receipt of Notice of Privacy Practices:

Please sign your name and print your name and date on this acknowledgement form. Then detach the form from the Notice along the dotted line and return your signed acknowledgement to the receptionist.

Signature: _____

Printed name: _____

Date: _____

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MEDICAL INTAKE FORM

Patient _____ Date of Birth: _____ SS# _____
 Emergency Contact: _____
 Relationship: _____ Telephone #: _____
 Referring Physician: _____ Telephone #: _____
 Family Physician / Internist: _____ Telephone #: _____

MEDICAL INFORMATION: TO THE BEST OF YOUR KNOWLEDGE, DO YOU HAVE / HAVE HAD :

- | | | | | | |
|-------------------------------|-----|----|--------------------------------|-----|----|
| 1. High Blood Pressure | yes | no | 28. Blood in Stool / Ulcers | yes | no |
| 2. Heart Disease Heart Attack | yes | no | 29. Abdominal Pain | yes | no |
| 3. Chest Pains / Angina | yes | no | 30. Thyroid Problems | yes | no |
| 4. High Cholesterol | yes | no | 31. Polio / Muscle Disease | yes | no |
| 5. Pacemaker | yes | no | 32. Seizures | yes | no |
| 6. Shortness of Breath | yes | no | 33. Migraine/Cluster Headaches | yes | no |
| 7. Asthma | yes | no | 34. TMJ Disorders | yes | no |
| 8. Allergies | yes | no | 35. Chills/Fever/Sweats | yes | no |
| 9. Chronic Bronchitis | yes | no | 36. Chronic Headaches | yes | no |
| 10. Blood Disorders | yes | no | 37. Swelling of Extremities | yes | no |
| 11. Emphysema | yes | no | 38. Sleep Disorders | yes | no |
| 12. Bleeding/Bruising | yes | no | 39. Depression | yes | no |
| 13. Anemia | yes | no | 40. Fibromyalgia | yes | no |
| 14. Diabetes | yes | no | 41. Chronic Fatigue Syndrome | yes | no |
| 15. Hypoglycemia | yes | no | 42. Lyme's Disease | yes | no |
| 16. Lightheadedness | yes | no | 43. Chronic Pain | yes | no |
| 17. Dizziness | yes | no | 44. Night Pain | yes | no |
| 18. Concussion | yes | no | 45. Unexplained Pain | yes | no |
| 19. Fainting Disorders | yes | no | 46. Unexplained Weight Loss | yes | no |
| 20. Anxiety/Panic Attacks | yes | no | 47. Cancer/Tumors/Growths | yes | no |
| 21. Arthritis/Joint Pain | yes | no | 48. History of Smoking | yes | no |
| 22. Artificial Joints | yes | no | 49. Are you pregnant? | yes | no |
| 23. Kidney Disease/Stones | yes | no | 50. Gynecological Disorders | yes | no |
| 24. Hepatitis | yes | no | 51. Bladder Incontinence | yes | no |
| 25. Spinal Cord Injury | yes | no | 52. Bowel Incontinence | yes | no |
| 26. Traumatic Brain Injury | yes | no | 53. Fractures | yes | no |
| 27. Ulcers | yes | no | | | |

Date: _____ Area: _____

Date: _____ Area: _____

 CURRENT MEDICATIONS: _____

ALLERGIES: _____

A. To Medications: _____

B. To Other Substances: _____

SURGERY (S) Include Dates: _____

X-RAYS, MRI, CAT SCANS (Include Area & Dates): _____

SIGNATURE: _____ Date: _____